



CVO Petrochemical Refinery Ltd.

(Ex. Chittagong Vegetable Oil Industries Ltd.)

Price Sensitive Information

This is for information of our valued shareholders that the Board of Directors of CVO Petrochemical Refinery Ltd. in its 13th meeting held on 21st October 2012 at 3.00 P.M in the company's corporate office at 37 Katalgonj, Panchlaish, Chittagong have approved the financial statements of the company for the year ended 30th June 2012 and have taken the following decision:-

1. Date, Time and Venue of 27th AGM

23rd December 2012 at 11.00 A.M in the premises of the company's corporate office at 37 Katalgonj, Panchlaish, Chittagong.

2. Recommendation of Dividend

The Board have recommended declaration of Stock Dividend for the year 2011-2012 @ 20% per share of Tk 10 each.

3. Record Date Shall be on Wednesday, 21st November 2012.

The Board also released the following financial highlights

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|--|-----------------------|
| i) Earning Per Share (EPS) | : Tk. 3.19 |
| ii) Net Asset Value (NAV) | : Tk. 23,90,82,585.00 |
| iii) Net Asset Value Per Share (NAVPS) | : Tk. 15.94 |
| iv) Net Operating Cash Flow Per share (NOCFPS) | : Tk. 4.96 |

The shareholders whose names will appear in the register of members of the company and in the Depository Register on Record Date will be entitled to attend the meeting and qualify for stock dividend.

On Behalf of the Board

(Shamsul Alam Shamim)

Chairman

Date: 21-10-2012